"Most will say their family is the most important thing in their life. However; their house, car, truck, bass boat and camper are much better insured against catastrophe than the financial future of their family." - Greg Gilbert

IIDY, If I Died Yesterday, this would be my Financial Eulogy:

___________ died yesterday. Their funeral was paid for by (circle one):
- A Go Fund Me Account
- Fish Fry - Bake Sale
- their checking account
- their savings account
- liquid investments
- a fire sale of non-paid for assets
- a fire sale of paid for assets
- pre-paid funeral or Life Insurance.

There was a monthly loss of income of ___________ A. 
Financial assets of _________B in savings, _________C in liquid assets, and
________D in life insurance will allow the family to maintain their standard of living for; (Circle one)
_________ months (B+C+D÷A) OR no one is dependent on loss of income.

That is your Financial Margin if you died yesterday. What is your Financial Margin today?

Monthly Income___ $5000___ E
Monthly Expenses__ $4500___ F

Financial Margin = $5000 ÷ $4500 X 100 - 100=11% Financial Margin.

What is your Financial Margin today?________________

Money Facts To Ponder:

A 60 year old non smoking male with $40,000 earmarked for kids or grandkids could turn that into a tax free, non probated $72,497 with a single pay insurance policy. (Nearly doubling the value.)

Investments can, 1. Go Up, 2. Stay The Same or 3. Go Down In Value. Annuities can eliminate #3 as a possibility.

If you would like to see what options are available WITHIN YOUR BUDGET to improve your Financial Margin, contact me at 870 777-1454 or email me at Greg@MarginFinancial.com.

Visit MarginFinancial.com to sign up for email updates or to subscribe to our podcast, Pass The Margin Please. - Here's to an increased Financial Margin - Greg Gilbert